

Change of pension details request

Instructions

You should not complete this form unless you have received, read and understood the current Bank First Pension Product Disclosure Statement (PDS).

Please send us your completed form by ONE of the following methods:

Email: bankfirst@cubsuper.com.au **Post:** Bank First Pension,
PO Box 541,
Chatswood NSW 2057

Please note: if you email the form, there is no need to send us the original.

Step 1 – Member details

Member number

Title

First name

Last name

Email address (mandatory requirement)

Date of birth

Phone number (mobile)

Step 2 – Pension payment frequency details

I would like to change the frequency of my pension to:

Frequency*: Monthly Quarterly Half yearly Annually Month to receive payment (if annually)

* Payments will be paid on the 15th day of the month. If the 15th day falls on a weekend or public holiday, your income payment will be processed earlier so that it is accessible by the 15th. Quarterly payments will be made in March, June, September and December. Half yearly payments will be made in June and December.

Step 3 – Pension payment amount

I would like to change the amount of my pension payment and request that I receive:

Minimum pension Specified payment of \$ per payment*

Specified pension of \$ per annum* Maximum pension
(only applicable to Transition to Retirement Pensions)

*Must be within minimum and maximum range if applicable.

Step 4 - Payment account

I wish to change the bank account my current pension is paid to:

Name of bank, credit union, building society etc

Branch address

Account name

Branch number (BSB)

Account number

Step 5 – Authority

By signing this request form I am making the following statements:

- I declare that, to the best of my knowledge, the information I have provided on this form is true and correct.
- I authorise CUBS Superannuation Fund to pay my benefit as instructed on this form.

Signature

Date