

Why do I have to provide Self-Certification?

Please provide us with details about your residency status for taxation purposes. This will help us comply with our compliance obligations under taxation laws including the Common Reporting Standard (CRS) and the US Foreign Account Tax Compliance Act (FATCA). The information also ensures compliance with non-resident withholding tax requirements and Anti-Money Laundering (AML) legislation. Please complete a separate Self-Certification form for each applicable account holder or controlling person.

Tax Residency

Your tax residency usually relates to the country or countries in which you have to lodge a tax return, which in most circumstances is a jurisdiction where you live and work. However, if a person is required to file a tax return or pay tax in a jurisdiction, they are likely to be a tax resident there.

Self-Certification

1. Are you an Australian resident for tax purposes? Yes No
2. Are you a United States resident or citizen for U.S. tax purposes? Yes No
3. Are you a resident for tax purposes of another country? Yes No If yes, provide country details below:

Country 1 Country 2 Country 3

4. Do you have a foreign taxpayer identification number (TIN)? Yes No

If Yes – please provide: TIN Date of birth

If No – please provide written explanation as to why you do not have a TIN

Declaration

I declare the information provided on this form is true and correct and I agree that I will notify the Bank as soon as practicable if there is any change in circumstances that cause any information provided here to become incomplete or inaccurate.

Name Date Residential Address Signature